

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2004

REGISTRATION NO.: 24590

BONDS ISSUED BY: School District of Washington

AMOUNT OF ISSUE: \$9,400,000.00

DATE OF ISSUE: June 1, 2004

COUNTY: of Franklin

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring and renovating and improving an existing building for school purposes and furnishing and equipping the same

Rate of Interest	Amount	Maturity
3.500%	\$ 100,000.00	03/01/2010
3.750%	200,000.00	03/01/2011
4.000%	300,000.00	03/01/2012
4.000%	300,000.00	03/01/2013
4.100%	400,000.00	03/01/2014
4.250%	600,000.00	03/01/2015
4.250%	800,000.00	03/01/2016
5.250%	1,000,000.00	03/01/2017
5.250%	1,200,000.00	03/01/2018
5.250%	1,200,000.00	03/01/2019
5.250%	1,500,000.00	03/01/2020
5.250%	1,800,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be called on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,759,096.00

INTEREST RATE: 4.6091%

ASSESSED VALUATION: \$513,281,164

INDEBTEDNESS: (Including this issue) \$18,155,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004; second newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...3,905 No...1,881

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable